



**PERSONAL FINANCIAL STATEMENT**

This is:  An individual statement.  A joint statement. All assets and liabilities listed in this statement are joint unless otherwise indicated.

Person 1: \_\_\_\_\_  
Name Address Phone

Person 2: \_\_\_\_\_  
Name Address Phone

Business or Occupation: \_\_\_\_\_  
Person 1 Person 2

Authorization. I authorize IPC to request and review all data you deem appropriate about me, including credit reports from agencies, now and for all future reviews, extensions, or renewals of credit extended to me or others or for collection of loans. Upon request you will tell me if a credit report was requested, and, if so the name and address of the credit reporting agency furnishing the credit report. To request the information, I should call or write your office to which I am submitting this application.

Ownership of Assets. I am sole owner of all assets listed in this statement. Except as disclosed in this statement, no one else has any interest in or claim on these assets, and none of the assets listed has been assigned, pledged or mortgaged.

Certification and Reliance. I certify that the information herein is complete and true as of the date opposite my signature, or as of \_\_\_\_/\_\_\_\_/\_\_\_\_. I understand that IPC and its affiliates may rely upon this information from time to time in extending credit to me or others and may continue to so rely until (i) I notify IPC in writing of any material adverse change in such information; or(ii) IPC is provided with new financial statements. I will promptly notify IPC in writing of any material adverse change in (i) any information contained herein or a financial statement supplied to IPC in the future; or (ii) my financial condition.

All Amounts Due. If I owe IPC or any of its affiliates any debt, they have the right to call for immediate payment of that debt if (i) I become insolvent, bankrupt or incompetent or die or go out of business; (ii) anything contained in this financial statement is false; (iii) I break any written promise I make to IPC or its affiliates; or (iv) a change occurs that IPC reasonably believes may materially affect my ability to pay any such debt.

BY SIGNING BELOW, I (any principal or guarantor) EXPRESSLY PERMIT IPC TO SHARE WITH ITS AFFILIATES ANY AND ALL OF MY PERSONAL FINANCIAL INFORMATION OBTAINED IN CONNECTION WITH THIS TRANSACTION, INCLUDING ANY INDIVIDUAL CONSUMER CREDIT REPORT OBTAINED NOW OR IN THE FUTURE. I UNDERSTAND THAT I AM NOT REQUIRED TO AUTHORIZE THE SHARING OF SUCH INFORMATION IN ORDER TO OBTAIN CREDIT OR OTHERWISE TRANSACT BUSINESS WITH IPC.

\_\_\_\_\_  
Person 1's Signature Date: \_\_\_\_\_ 20 \_\_\_\_

\_\_\_\_\_  
Person 2's Signature Date: \_\_\_\_\_ 20 \_\_\_\_

Notwithstanding any provision to the contrary above, I do not authorize IPC to share my personal information with its affiliates, other than information IPC may share as otherwise provided by law.

ASSETS		LIABILITIES	
Cash on hand and in Banks (Schedule 1)	\$	Notes Payable to Others (Schedule 5)	\$
Cash Value of Life Insurance (Schedule 2)		Loans on Cash Value of Life Ins. (Schedule 2)	
Stocks and Bonds – at market (Schedule 3)		Mortgages Payable (Schedule 4)	
Real Estate – at market (Schedule 4)		Charge Accounts and Bills Payable (Schedule 6)	
Autos and Trucks		Other Liabilities (Itemize)	
Accounts or Notes Receivable			
Other Assets (Itemize)			
		Total Liabilities	
		Net Worth (Total Assets Minus Total Liabilities)	
Total Assets	\$	Total Liabilities and Net Worth	\$

INCOME INFORMATION			PERSONAL INFORMATION		
	Person 1	Person 2		Person 1	Person 2
Gross Salary – Annual	\$	\$	Date of Birth		
Bonus			Social Security Number		
Rental Income			Have you ever been bankrupt?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Dividend or Investment Income			Are you a defendant in any legal action?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Other income (income from alimony, child support or separate maintenance need not be revealed if you do not			Do you endorse, guaranty, or co-sign any loan not listed above? (Schedule 7)	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

choose to rely upon such income in applying for credit.)			Are you under indictment, on probation or parole or ever been charged or convicted for a criminal offense?	■ Yes ■ No	■ Yes ■ No
Total Income	\$	\$	Are any of your taxes past due?	■ Yes ■ No	■ Yes ■ No

CRB-045 (8/01) COMPLETE INFORMATION ON BACK WHERE APPLICABLE  
 Attach additional schedules if necessary

Schedule 1 — CASH ON HAND & IN BANKS				
Name of Bank	Type of Account	Maturity (if any)	Assigned to (if any)	Amount
				\$
				Total \$

Schedule 2 — CASH VALUE OF LIFE INSURANCE					
Face Amount	Name of Insurance Company	Beneficiary	Loans on Cash Value of Life Insurance	Assigned to (if any)	Cash Value
\$			\$		\$
			Total \$		
				Total \$	

Schedule 3 — STOCKS & BONDS				
No. of Shares	Description	Owner(s) of Record	Assigned to (if any)	Market Value
				\$
				Total \$

Schedule 4 — REAL ESTATE							
Location and Property Use	Owner(s) of Record	Year Acquired	Cost	Mortgage Balance	Held by	Monthly Payment	Market Value
			\$	\$		\$	\$
				Total \$			
					Total \$		

Schedule 5 — NOTES PAYABLE TO OTHERS						
Name of Creditor	Type of Note	Monthly Payment	Maturity	Secured by	Endorsed or Guaranteed by	Present Balance
		\$				\$
						Total \$

Schedule 6 — CHARGE ACCOUNTS & BILLS PAYABLE (list only amounts over \$500)

Owed to	Type of Account	Monthly Payment	Secured by	Present Balance
		\$		\$

Schedule 7 — LOANS ENDORSED, GUARANTEED OR CO-SIGNED				
Name of Borrower	Type of Loan	How obligated (endorser guarantor or co-signer)	Secured by	Present Balance
				\$
				\$